

Dear Shareholder(s),

Sub.: Facilitation of dematerialisation of Securities

We MS Fincap Private Limited ('the Company') are providing the facility of dematerialization of securities, which is mandatory vide the amendment to the Companies (Prospectus and Allotment of Securities) Second Amendment Rules, 2023 notified on October 27, 2023 has mandated that investors who wish to transfer securities after the date when the company is required to comply with this rule, shall get such securities dematerialised before the transfer. The amendment allows holding of the shares in physical form, but the shares will first need to be dematerialised in case you wish to transfer the same after this date.

The FAQs on dematerialisation of shares are given overleaf for your information.

In case of any queries in this regard, you may contact Mrs. Himanshi Rawat, Company Secretary of the Company at himanshi.rawat@msfincap.com and Registrar and Share Transfer Agents at:

Maashitla Securities Private Limited

451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034

Unit: **MS FINCAP PRIVATE LIMITED**

ISIN of the Company: INE0S3L01019

Telephone: +91- 7303296427

Email: rta@maashitla.com , maashitlasecurities@gmail.com

Website: www.maashitla.com

Thanking you,

For **MS FINCAP PRIVATE LIMITED**

Sd/-

MUKUND MODI

EXECUTIVE DIRECTOR

Frequently asked questions on Dematerialisation

A. What are the benefits of Dematerialisation of shares?

Shares held in DEMAT form have several advantages and helps eliminate many problems that investors have to face while dealing with securities. They minimise paperwork that is involved with the ownership, trading, and transfer of securities. It facilitates faster transactions and makes trade of securities extremely convenient. There are a wide range of advantages associated with a DEMAT account such as:-

- a. The risks pertaining to physical certificates like loss, theft, forgery and damage are eliminated completely with a DEMAT account;
- b. The lack of paperwork enables quicker transactions and higher efficiency in trading including immediate transfer of shares and faster settlement cycle;
- c. Ease in portfolio monitoring;
- d. The shares that are created through mergers and consolidation of companies are credited automatically in the DEMAT account;
- e. There is no need to pay stamp duty on transfer of securities thereby bringing down the cost of transaction significantly.

B. How do I open an account with a Depository and will I be periodically informed about the movement in my electronic account?

You may open an account with a depository participant ('DP') of your choice. As an investor you will interact with National Securities Depository Limited (NSDL) or Central Depository Services Limited (CDSL) through your Depository Participant. Your DP will allot you an account number which will serve as a reference for all your future dealings with them.

Your DP will update your account after each transaction, and would periodically furnish you with a statement of holding. You may verify this with them at the time of opening your electronic account.

C. How do I convert my paper/physical certificates into an electronic holding? [Dematerialisation]

To dematerialize your holding, you should first have an account with a DP of your choice. You may then hand over to your DP, the certificates along with the 'Dematerialisation Request Form' (DRF). Only the securities registered in your name can be submitted for dematerialization. Your DP will then send the DRF and the certificates to the Registrar and Share Transfer Agents of the Company, Maashitla Securities Private Limited ('MSPL') and an electronic request will also be sent through the NSDL/CDSL network reconfirming the same. MSPL will verify the documents and if found in order, the dematerialization request will be confirmed to NSDL/CDSL who will in turn inform your DP. In the books of the Company, your folio with MSPL will be debited and the account of NSDL/CDSL will be credited in respect of such dematerialized securities. NSDL/CDSL in their electronic records will credit the account of your DP who will then credit your account with the number of securities that have been dematerialized and the securities will thereafter be held in electronic form. This process would take approximately 15-20 days.